

**MARTIN COUNTY SCHOOL DISTRICT
VOLUNTARY RETIREMENT PROGRAM VENDORS**

web address: <http://benefits.sbmc.org/taxannuity.php>

COMPANY / Address	REPRESENTATIVE / Contact info
<u>VALIC</u> 12001 Research Pkwy. #132 Orlando, FL 32826	Jim McCudden Cell Phone (772) 418-5031 Office (800) 892-5558 Ext. 87206 jim.mccudden@valic.com
<i>Employee packets available by request in the Risk Management Dept.</i>	
<u>American Century Investments</u> https://www.americancentury.com/florida Corporate Address: 4500 Main Street Kansas City, MO 64111-7709	Jennifer Hatch (800) 345-3533 or (816) 340-8113 Jennifer_Hatch@americancentury.com
<u>Ameriprise Financial Services, Inc.</u> 2295A SW Martin Highway Palm City, FL 34990	Russell B. Schaffer (772) 283-6666 russell.b.schaffer@ampf.com
<u>AXA Equitable</u> 2255 Glades Road, Suite 412E Boca Raton, FL 33431	Bryan Lightsey Ryan McLain or Michael Goldberg (561) 758-4136 (561) 961-9343 fax: (561) 997-7852 Ryan.Mclain@axa-advisors.com
<u>Horace Mann</u> P.O. Box 538 Jupiter, FL 33468	Theresa Goulet (561)743-1669 goulett1@notes.horacemann.com
<i>CURRENT PARTICIPANTS ONLY</i>	
Life Insurance Co. of Southwest 3366 SE East Snow Road Port St. Lucie, FL 34984	Mike & Carol D'Angelo - Treasure Coast Financial (772) 879-1720 tfccorp@bellsouth.net
<i>CURRENT PARTICIPANTS ONLY</i>	
Life Insurance Co. of SW - First Freedom Financial 2158 SE Alden Street Port St. Lucie, FL 34984	Nick Lecher (772) 340-4277 firstfreedomfinancial@hotmail.com
<i>CURRENT PARTICIPANTS ONLY</i>	
Life Insurance Co. of Southwest PO Box 4710 Palm City, FL 34991	Dale & Diane Clark (772) 286-5426 clarkfinancial@bellsouth.net
<u>Met Life</u> 5485 Whippoorwill Avenue Palm City, FL 34990	Tom Doney (772) 219-8795 tdoney@metlife.com
<u>Met Life</u> 4300 SE St. Lucie Blvd., #207 Stuart, FL 34997	John Witzgall (772) 634-5850 Jwitzgall@metlife.com
<u>Plan Member Financial</u> Corporate Address: 6187 Carpinteria Ave Carpinteria, CA 93013	Dale & Diane Clark (772) 286-5426 clarkfinancial@bellsouth.net
<i>CURRENT PARTICIPANTS ONLY</i>	
ReliaStar - ING (formally Northern Life) PO Box 4710 Palm City, FL 34991	Dale & Diane Clark (772) 286-5426 clarkfinancial@bellsouth.net
<u>Waddell & Reed</u> John Coakley - (727) 785-3195 or (800) 881-3195 jtcoakley@wradvisors.com 35111 US Highway 19N, Suite 302 Palm Harbor, FL 34684	Mickey Hartman - (813) 348-0097 or (800) 683-2135 mickeyhartman@wradvisors.com 4300 Cypress Street, Suite 725 Tampa, FL 33607