



AGENDA

SPECIAL SCHOOL BOARD MEETING

PUBLIC HEARING TO ADOPT 2006/2007 TENTATIVE ANNUAL SCHOOL BUDGET

Tuesday, August 1, 2006 – 5:01 p.m.

School Board Meeting Room

500 E. Ocean Blvd.

Stuart, FL 34994

Call to Order by the Chairman and Pledge of Allegiance to the Flag of the United States

PUBLIC HEARING TO ADOPT 2006-2007 TENTATIVE ANNUAL SCHOOL BUDGET AND MILLAGE LEVY

1. Open Public Hearing on proposed FY 2006-2007 Tentative Annual Budget
2. Read Resolution Determining Revenue and Millage Levied-Darla Miloszewski-Roddy
 - A. General Fund
 1. Proposed Millage of
 - a. Required Local Effort of 4.145
 - b. Discretionary of 0.510 mills
 - c. Supplemental Discretionary of 0.089
 - B. Capital Outlay
 1. Proposed Millage of 2.000 mills
3. Read Resolution and Adopt the Tentative Budget for FY 2006-2007:*- Darla Miloszewski-Roddy
4. Open to the Board:*



UPCOMING MEETINGS: Unless noted otherwise, all School Board Meetings are held at 7:00 p.m. in the School Board Meeting Room, Instructional Center, 500 E. Ocean Blvd., Stuart, FL

REGULAR SCHOOL BOARD MEETINGS

August 15, 2006 -7:00 p.m.
September 19, 2006 -7:00 p.m.
October 17, 2006 – 7:00 p.m.
School Board Meeting Room

Joint Meeting between the School Board of Martin County, the Board of County Commissioners, and the City of Stuart

Wednesday, August 16, 2006 ~~9:30 a.m.~~ (RE-SCHEDULED) 1:30 p.m.
~~Blake Library~~
(MOVED) Morgade Library on Salerno Rd.

**Special School Board Meeting/
Public Hearing to Adopt 2006/2007
Tentative Annual School Budget**
Tuesday, August 1, 2006 – 5:01 p.m.
School Board Meeting Room

**Special School Board Meeting/
Public Hearing to Adopt the 2006/2007
Annual School Budget and Millage Levy**
Wednesday, September 6, 2006 – 5:05 p.m.
School Board Meeting Room

Treasure Coast Superintendents & School Boards 2007 Joint Legislative Meeting
Monday, August 21, 2006-10:00 a.m.
School Board Meeting Room

0169.1 PUBLIC PARTICIPATION AT BOARD MEETINGS.

The Board recognizes the value to school governance of public comment on educational issues and the importance of allowing members of the public to express themselves on school matters of community interest. In order to permit the fair and orderly expression of such comment, the Board shall provide a period for public participation at those public meetings of the Board during which action may be taken and provide rules to govern such participation in Board meetings. The Chair of each Board meeting at which public participation is permitted shall administer the rules of the Board for its conduct.

The Chair shall be guided by the following policies:

- (1) **Time Limit.** Public discussion, not to exceed one (1) hour, may be scheduled or unscheduled. The Board may, from time to time, waive certain procedural requirements to allow greater public participation in Board meetings. Any waiver, regardless of how frequently made, shall be narrowly construed and not cited or used by other parties seeking to invalidate such procedures or otherwise avoid their impact. Attendees shall register their intention to participate in the public portion of the meeting with the Board clerk.
- (2) **Scheduled Appearances.** In scheduled appearances, any person or group shall be allowed fifteen (15) minutes for the purpose, provided such appearance has been placed on the agenda. Hearing procedures for formal argument and presentation are governed by Bylaw 0169.1.
- (3) **Unscheduled Appearances.** In unscheduled appearances, any person or group who has not made previous arrangements to be placed on the agenda may be heard for not more than five (5) minutes for an individual or group, provided there is time remaining in the public discussion.
- (4) **Remarks Directed to the Board.** When several members of the public or several members of a group share similar opinions on the same issues, a representative, rather than all the members, should address the Board. Persons addressing the Board shall speak into a microphone and direct their remarks to the Board. Staff members shall not be expected to answer questions from the audience unless called upon by the Chair or the Superintendent.
- (5) **Board Action.** Board action will not be taken on requests made during unscheduled appearances during the public discussion period until a later meeting unless the Board declares the matter to be an emergency.

*possible action

#exhibit available for review

+emergency item

NOTICE OF RIGHT TO JUDICIAL REVIEW

A party who is adversely affected by this Final Order is entitled to Judicial Review pursuant to Section 120.68, Florida Statutes. Review proceedings are governed by the Florida Rules of Appellate Procedure. Such proceedings are commenced by filing one copy of a Notice of Appeal with the School Board Clerk and a second copy, accompanied by filing fees prescribed by law, with the District Court, Fourth District. The notice of appeal must be filed within 30 days of rendition of the order to be reviewed. Rendition is defined as the filing of the Final Order with the Clerk of the School Board of Martin County, Florida. The agency shall accurately and completely preserve all testimony in the proceedings, and, on the request of any party, it shall make a full or partial transcript available at no more than actual cost.

Accommodations are available for persons with special needs. Please call 219-1200 X 425 for assistance

THE SCHOOL BOARD OF MARTIN COUNTY, FLORIDA

500 East Ocean Blvd • Stuart, Florida 34994 • Telephone (772) 219-1200 Exr: 30236 • Facsimile: (772) 219-1229



Office Of: *Darla J. Miloszewski-Roddy*
Executive Director of Finance

MEMORANDUM

FIN: 07-006

DATE: August 1, 2006

TO: Dr. Sara A. Wilcox
Board Members

FROM: Darla J. Miloszewski-Roddy *DJR*
Executive Director of Finance

SUBJECT: Tentative Budget Hearing

The tentative proposed millage rates are as follows:

Description	ACTUAL MILLAGE	PROPOSED MILLAGE	Rolled Back Rate	Percentage Over Rolled Back Rate
	2005-06	2006-07	2006-07	
Required Local Effort (RLE)	4.681	4.145	3.925	5.62%
Basic Discretionary	0.510	0.510	0.428	
Supplemental Discretionary	0.109	0.089	0.091	
Capital Outlay tax	2.000	2.000	1.677	
Local Board Millage	2.649	2.599	2.196	
Total Percentage Change				10.19%

Budget Documents presented include:

1. The Highlights of District Summary Budget
2. Millage and Tax rate Trends
3. Impact on home owner example
4. Resolution 06-01 Determining Revenues and Millages levied
5. Resolution 06-02 Adopting The Tentative Budget
6. Rolled back rate example
6. Certification of School Taxable Value DR-420S

Dr. Sara A. Wilcox, Superintendent

School Board Members: Dr. David L. Anderson • Laurie Gaylord • Susan J. Hershey • Nancy Kline • Lorie Shekailo

"An Equal Opportunity Agency"

2006

1
164

MARTIN COUNTY SCHOOL DISTRICT

The General Operating Fund provides for the day-to-day operations and maintenance of the schools.



2006 - 2007

BUDGET NEWS

WHERE THE BUDGET DOLLAR COMES FROM

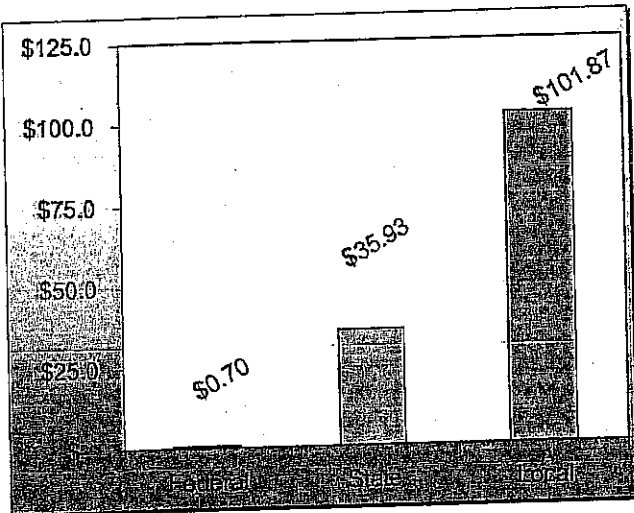
SOURCE	(Millions)	Dollars per student
Federal	\$0.70	\$39
FEFP	8.34	461
Instructional Materials	1.79	99
Lottery Funds	0.88	49
Transportation	4.21	233
Class Size Reduction	14.55	803
School Recognition	1.65	91
Other State Revenues	4.43	245
District School Taxes	97.08	5,361
Other Local Revenues	4.79	264
Subtotal	\$138.42	\$7,643
Transfers	0.5	28
Balances and Inventory	9.38	518
Total From Budget Summary	\$148.29	\$8,189
Work Force Development	(2.80)	
Total without Work Force	\$145.50	

Direct Student Instruction Costs

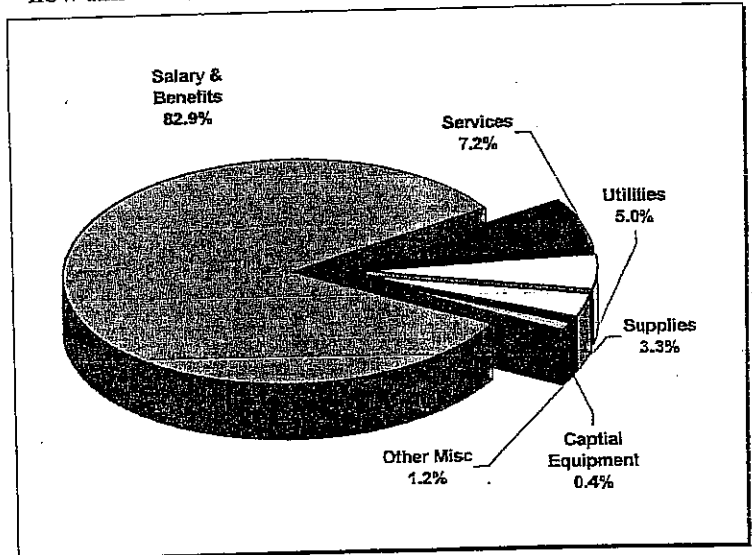
WHERE THE BUDGET DOLLAR IS SPENT

Expenditures (Millions)	Dollars per hundred dollars	Dollars per student
*(Excludes Work Force Funding)		
Instructional Services	\$84.80	\$4,683
Pupil Personnel Services	6.23	344
Instructional Media	2.43	134
Curriculum Development	2.26	125
Instructional Staff Training	0.39	21
Instructional Technology	1.22	68
School Board	0.85	47
General Administration	0.74	41
School Administration	8.56	473
Facilities Acquisition	0.28	15
Fiscal Services	0.83	46
Central Services	3.08	170
Transportation Services	6.19	342
Operation of Plant	15.07	832
Maintenance of Plant	3.07	169
Administrative Technology	0.55	30
Community Services	2.31	128
Operations Total	\$138.85	\$7,668
Transfers Out	0.07	4
Balances, Reserves, & Inventory	9.38	518
Total From Budget Summary	\$148.29	\$8,189
Work Force Development	(2.80)	
Total without Work Force	\$145.50	

REVENUE SOURCES (in millions)



HOW THE BUDGET IS ALLOCATED (percent)

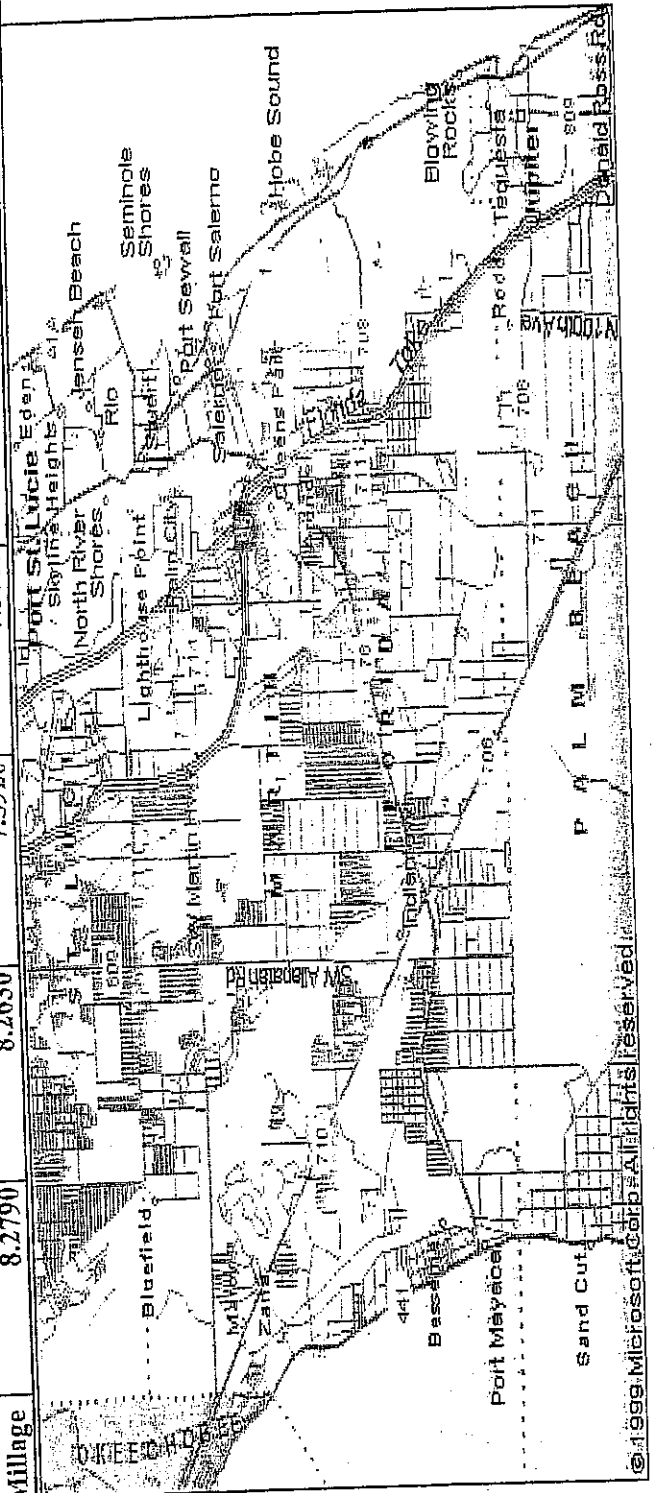


APR 11 2006
1
274

Martin County School District Millage Rate

COMPARISON OF PRIOR YEARS

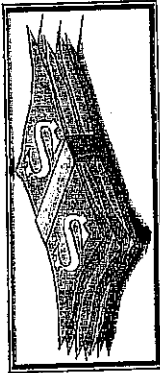
	ACTUAL 2002-2003	ACTUAL 2003-2004	ACTUAL 2004-2005	ACTUAL 2005-2006	PROPOSED 2006-2007	FY2006 to FY2007 Incr(Deer)	%
Assessed Valuation	\$ 11,980,184,422	\$ 13,282,546,506	\$ 15,452,228,921	\$ 17,698,917,926	\$ 21,541,040,137	\$ 3,842,122,211	24.86%
Percent of Growth.	7.70%	10.87%	16.33%	14.54%	21.71%	21.71%	
Required Local Effort (RLE)	5.6950	5.6840	5.0220	4.6810	4.1450	\$ (0.536)	-9.20%
Local Discretionary	0.5100	0.5100	0.5100	0.5100	0.5100	\$ -	-
Supplemental Discretionary	0.0740	0.0690	0.0600	0.1090	0.0890	\$ (0.020)	-25.97%
Total Non-Capital Millage	6.2790	6.2630	5.5920	5.3000	4.7440	\$ (0.556)	-8.67%
Local Capital Improvement	2.0000	2.0000	2.0000	2.0000	2.0000	\$ -	0.00%
Total School District Millage	8.2790	8.2630	7.5920	7.3000	6.7440	\$ (0.556)	-6.61%



7/19/2006
314

MARTIN COUNTY AVERAGE PROPERTY TAX TO FUND EDUCATION

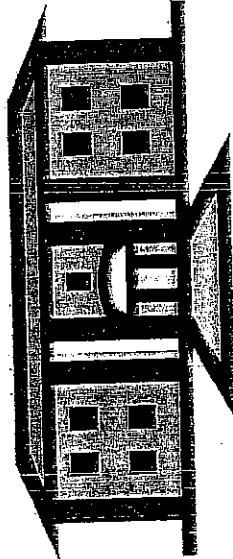
How much did I pay for my School Tax in
in FY 2005-2006?



If your home is valued at \$200,000 in 2005, this is how it works:

Assessed Home Value	\$	221,000.00
Less: Homestead Exemption	\$	(25,000.00)
Taxable Value	\$	196,000.00

SCHOOL TAX 2005-2006	Rate in Mills	Tax Amount
Required Local Effort (RLE)	4.6810	\$ 917.48
Capital Improvement	2.0000	\$ 392.00
Discretionary Tax	0.6190	\$ 121.32
Total	7.3000	\$ 1,430.80

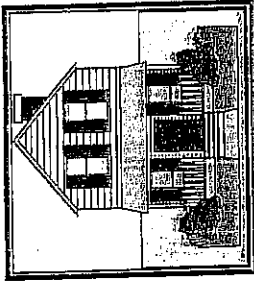


How Much will my School Tax Decrease?

The decrease in property tax is the result of an increase in the assessed valuation for total property in the county.

	2005-2006	2006-2007
Required Local Effort (RLE)	\$ 917.48	\$ 839.90
State Required Increase (Decrease)	\$ (77.57)	

How much will I have to pay for my School Tax
in FY 2006-2007?



Assessed Home Value Plus 3.0%	\$	227,630.00
Less: Homestead Exemption	\$	(25,000.00)
Taxable Value	\$	202,630.00

SCHOOL TAX 2006-2007	Rate in Mills	Tax Amount
Required Local Effort (RLE)	4.1450	\$ 839.90
Capital Improvement	2.0000	\$ 405.26
Discretionary Tax	0.5990	\$ 121.38
Total	6.7440	\$ 1,366.54



Total School Tax for operations and capital outlay will decrease by:

	2005-2006 *	2006-2007
Total School Tax	\$ 1,430.80	\$ 1,366.54
Increase (Decrease)		\$ (64.26)

444
2006

MARTIN COUNTY SCHOOL BOARD
Resolution Number 06-01

WHEREAS, the School Board of MARTIN County, Florida, did pursuant to Chapters 200 and 1011, Florida Statutes, approve tentative millage rates for the fiscal year July 1, 2006 to June 30, 2007; and

WHEREAS, at the public hearing and in full compliance with Chapter 200, Florida Statutes, the MARTIN County School Board adopted the tentative millage rates for fiscal year 2006-2007 in the amounts of;

	<u>Tentative Millage Levy</u>	<u>Proposed Amount To Be Raised</u>
Required Local Effort	4.1450	\$84,823,231
Basic Discretionary	0.5100	\$10,436,634
Capital Outlay	2.000	\$40,927,976
Supplemental Discretionary	0.089	\$ 1,821,295
Additional	0.0	\$ -
Debt	0.0	\$ -

The total millage rate to be levied exceeds the roll-back rate by 10.19 percent.

NOW THEREFORE, BE IT RESOLVED:

That the MARTIN County School Board, adopted each tentative millage rate for the fiscal year July 1, 2006 to June 30, 2007 on August 1, 2006 by separate vote prior to adopting the tentative budget.

Chairman

August 1, 2006

Date

AUG 01 2006

2

MARTIN COUNTY SCHOOL BOARD
Resolution Number 06-02

A RESOLUTION OF THE MARTIN COUNTY SCHOOL BOARD ADOPTING
THE TENTATIVE BUDGET FOR FISCAL YEAR 2006-2007.

WHEREAS, the School Board of MARTIN County, Florida, did pursuant to Chapters 200 and 1011, Florida Statutes, approve tentative millage rates and tentative budget for the fiscal year July 1, 2006 to June 30, 2007; and

WHEREAS, the MARTIN County School Board set forth the appropriations and revenue estimate for the Budget for fiscal year 2006/2007.

WHEREAS, at the public hearing and in full compliance with Chapter 200, Florida Statutes, the MARTIN County School Board adopted the tentative millage rates and the budget in the amount of \$ 138,009,136. for fiscal year 2006-2007.

NOW THEREFORE, BE IT RESOLVED:

That the attached budget of MARTIN County School Board, including the millage rates as set forth therein, is hereby adopted by the School Board of MARTIN County as a tentative budget for the categories indicated for the fiscal year July 1, 2006 to June 30, 2007.

Chairman

August 1, 2006
Date

AUG 1 2006

3

173

MARTIN COUNTY SCHOOL DISTRICT
 PROPOSED MILLAGE RATES FOR 2006-2007 COMPARED TO ROLL BACK RATE

	(A)	(B)	(C)
# Description:		2005-2006	2006-2007
1 Assessed Valuation		\$17,698,917,926.00	\$21,541,040,137.00
2 Adjusted Value(Less new construction)			\$21,110,326,817.00
3 Millage Levy:			
4 RLE		4.6810	4.1450
5 Discretionary		0.5100	0.5100
6 Supplemental Discretionary		0.1090	0.0890
7 Capital		2.0000	2.0000
8 Total Millage Levy		7.3000	6.7440
9 Taxes Levied:			
10 RLE		\$82,848,634.81	\$89,287,611.37
11 Discretionary		\$9,026,448.14	\$10,985,930.47
12 Supplemental Discretionary		\$1,929,182.05	\$1,917,152.57
13 Capital		\$35,397,835.85	\$43,082,080.27
14 Total Taxes Levied:		\$129,202,100.86	\$145,272,774.68
15 The Rolled back rate is the millage rate that would provide the same tax levy amount as the			
16 previous year when applied to the current year adjusted value.			
17 Example: $(82,848,634.81/21,110,326,817)*1000 = 3.962$			
18 Rolled Back Rate:			3.925
19 RLE			0.428
20 Discretionary			0.091
21 Supplemental Discretionary			1.677
22 Capital			6.120
23 Total Rolled Back Rate			6.120

1000 2006
 3
 273

CERTIFICATION OF SCHOOL TAXABLE VALUE

SECTION I 2006 Year
MARTIN County

To: MARTIN COUNTY SCHOOL BOARD
(Name of Taxing Authority)

(1) Current Year Taxable Value of Real Property for Operating Purposes	\$ 19,503,275,805
(2) Current Year Taxable Value of Personal Property for Operating Purposes	\$ 1,997,668,789
(3) Current Year Taxable Value of Centrally Assessed Property for Operating Purposes	\$ 40,095,543
(4) Current Year Gross Taxable Value for Operating Purposes (1) + (2) + (3) = (4)	\$ 21,541,040,137
(5) Current Year Net New Taxable Value (New Construction + Additions + Improvements Increasing Value By At Least 100% + Annexations - Delations)	\$ 430,713,320
(6) Current Year Adjusted Taxable Value (4) - (5) = (6)	\$ 21,110,326,817
(7) Prior Year FINAL Gross Taxable Value	\$ 17,698,917,926

I do hereby certify the values shown herein to be correct to the best of my knowledge and belief. Witness my hand and official signature at

STUART, Florida, this the 18TH day of JULY, 2006

[Signature]
Signature of Property Appraiser

SEE INSTRUCTIONS ON REVERSE SIDE

Section II LOCAL BOARD MILLAGE INCLUDES DISCRETIONARY AND CAPITAL OUTLAY	
(8) Prior Year State Law Millage Levy (Required Local Effort - RLE)	\$ 4.681 per \$1,000
(9) Prior Year Local Board Millage Levy (Discretionary & Capital Outlay)	\$ 2.619 per \$1,000
(10) Prior Year State Law Proceeds (8) x (7)	\$ 82,848,635.00
(11) Prior Year Local Board Proceeds (9) x (7)	\$ 46,353,466.00
(12) Prior Year Total State Law & Local Board Proceeds (10) + (11) = (12)	\$ 129,202,101.00
(13) Current Year State Law Rolled-Back Rate (10) ÷ (6)	\$ 3.9245 per \$1,000
(14) Current Year Local Board Rolled-Back Rate (11) ÷ (6)	\$ 2.1957 per \$1,000
(15) Current Year Proposed State Law Millage Rate	\$ 4.145 per \$1,000
(16) Current Year Proposed Local Board Millage Rate	\$ 2.599 per \$1,000
Capital Outlay: <u>2.000</u> Basic Discretionary: <u>.0510</u> Supplemental Discretionary: <u>0.089</u> Additional: <u>0.000</u>	
(17) Current Year State Law Proceeds (15) x (4)	\$ 89,287,611.00
(18) Current Year Local Board Proceeds (16) x (4)	\$ 55,985,163.00
(19) Current Year Total State Law & Local Board Proceeds (17) + (18) = (19)	\$ 145,272,774.00
(20) Current Year Proposed State Law Rate as a Percent Change of State Law Rolled-Back Rate $\{[(15) + (13)] - 1\} \times 100$	5.62 %
(21) Current Year Total Proposed Rate as a Percent Change of Rolled-Back Rate $\{[(15) + (16)] + [(13) + (14)] - 1\} \times 100$	10.19 %
(22) Current Year VOTED DEBT Service Millage Levy	\$ 0.000 per \$1,000

Date, Time and Place of the Final Public Budget Hearing: Wednesday, September 6, 2006 @ 5:05 p.m.

Martin County School Board Room, 500 E Ocean Blvd., Stuart, FL 34994

I do hereby certify the millages and rates shown herein to be correct to the best of my knowledge and belief, FURTHER, I certify that all millages comply with the provisions of Section 200.071 or 200.081, F.S. WITNESS my hand and official signature at Stuart, Florida

Florida, this the _____ day of _____ (Month, and Year)

Signature and Title of Chief Administrative Officer

500 E. Ocean Blvd.
Address of Physical Location

Darla J. Miloszewski-Roddy
Name of Contact Person

Mailing Address
Stuart Florida 34994
City State Zip

772-2109-1200 772-219-1229
Phone # Fax #

SEE INSTRUCTIONS ON REVERSE SIDE

11/20/06
3
303